

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended	31st December,2013
2 ISIN :	INE-397C01018
3 Face Value :	Rs.10/- Per Share
4 Name of the Company	M/S SHREE SECURITIES LIMITED
5 Registered office Address	3, SYNAGOUGE ST, 3RD FLOOR, R.N.18G, KOL-1
6 Correspondence Address	SAME AS ABOVE
7 Telephone & Fax Nos.	TEL.NO.2231-3366
8 E-Mail Address	
9 Names of the Stock Exchanges where the company's securities are listed :	01) The Calcutta Stock Exch.Ltd. 02) The Jaipur Stock Exchange Ltd.

		Number of shares	% of Total issued capital
10 Issued Capital		79800000	
11 Listed Capital (Exch.-Wise)	The Calcutta Stock Exch.Ltd.	79800000	100.00
(as per company records)	The Jaipur Stock Exchange Ltd.	79800000	100.00
12 Held in dematerialised form in CDSL		581158 ✓	0.73
13 Held in dematerialised form in NSDL		79089142 ✓	99.11
14 Physical		129700 ✓	0.16
15 Total No.of Shares (12+13+14)		79800000	100
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :		NIL	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)

* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, Forfeiture any other

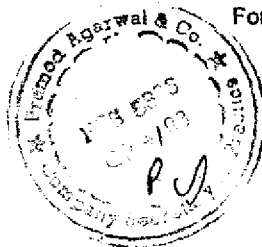


- 18 Register of Members is update (Yes/No)
if not, updated-up to which date YES
- 19 Reference of previous quarter will regards to excess
dematerialized shares, if any, NIL
- 20 Has the company resolved the matter mentioned in point
no.19 above in the current quarter ? If not, reason why ? N.A.
- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending
beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

- 22 Name, Telephone & Fax No. of
Compliance officer of the Company Mr.Basant Kumar Sharma
56, N.S.Road, 5th Floor, R.N.2. Kol-1
Tel.No.2242-6097
- 23 Name, Address, Tel. & Fax No.,Registration no.
of the Auditor M/s Pramod Agarwal & Co.
Company Secretaries
Bagri Market,71,Canning Street,4th Floor,
Room No.C-459, Kolkata-700001
Mobile No.9830107160
FCS 5895 C.P.4193
- 24 Appointment of common agency for
share registry work, if yes (name &
address) M/s Niche Technologies Pvt.Ltd.
D-511, Bagree Market
71, B.R.B.Basu Road
Kolkata-700 001
- 25 Any other detail that the auditor may like to
provide (e.g.BIFR company, delisting from
Stock Exchange, company changed its
name etc.) NIL

PLACE: KOLKATA
DATE:10.01.2014



For PRAMOD AGARWAL & CO.
Company Secretaries
P. Agarwal
CS.Pramod Agarwal
(Proprietor)